



WOLFSON

COLLEGE

UNIVERSITY OF OXFORD

Legacy Notification Form

Although it is a private matter, if you have already included a legacy to Wolfson College in your Will, or intend to do so, it would be helpful to know that you have done so. Accordingly, we invite those who have pledged a legacy to Wolfson College to update us with their current intentions, to give us an opportunity to express our gratitude. Everyone who informs us that they have included a gift to Wolfson College in their Will is invited to join the Cherwell Society.

This form does not commit you in any way, but, as a statement of your current intention, it will help the College to best understand your wishes. It is entirely your choice how much detail you wish to disclose, but any detail you give will be treated in the strictest confidence.

Full Name

Maiden/other names

Email address

Matric. year (if applicable)

Postal address

Telephone number

Please check the options that apply to you:

- I have already included Wolfson College in my Will and would like to become a member of the Cherwell Society.
- I have already included Wolfson College in my Will but would not like to become a member of the Cherwell Society, and would like to remain anonymous.
- I intend to include Wolfson College in my Will but have not yet updated my Will.
- I am considering leaving Wolfson College a gift in my Will and would like to receive further information.

The type(s) of Legacy my Will includes (optional):

- Residuary - a percentage value of the estate, once all other commitments have been settled (please include detail if happy to do so).

- Pecuniary - a gift of a specific sum of money (please include detail if happy to do so).

- Specific - a gift of a particular item(s) (please include detail if happy to do so).

- Reversionary - a gift which reverts to a second legacy beneficiary when the original beneficiary dies (please include detail if happy to do so).

Further details about my Legacy to Wolfson College (optional):

- I am happy for the President and Fellows of Wolfson College to decide on the best way to use my legacy gift.

- I would prefer my gift be used for a specific benefit (please specify).

Please return this notification by post or email to:
Alice Marsh, Senior Development Officer, Wolfson College, Linton Road, Oxford OX2 6UD
alumnioffice@wolfson.ox.ac.uk

The personal information you provide here will be used to provide you with further information and/or contact you in relation to leaving a legacy with Wolfson College. Our full privacy policy is available at <https://www.wolfson.ox.ac.uk/wolfson-alumni-privacy-policy>.